

General

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Default templates

Additional attributes

Sales by product

Sales by Document

Invitations

Product prices

Attachments

Activity log

7H NUTRIENTS LLC

0 tasks

+ Sale

More

Name* 7H Nutrients LLC	Sale Account* 40000: Sales	Discount 0
Status* Active	Tax Rule* Out of State (Sale)	Credit limit 0
Currency* USD	Sales Representative Open	<input type="checkbox"/> On Credit Hold
Payment Term* 50% Deposit, Balance Before Shipment	Default carrier choose...	Attribute set Order Level Attributes
Account receivable* 11000: Accounts Receivable	Default location Main Warehouse	Tags
Sale Price Tier* Standard	Tax Number	
Comments 8/17 - Customer requested the Company name be changed from 7H Hand Farms LLC to 7H Nutrients LLC		

Order Type choose...	Lead Industry choose...	Lead Application choose...
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The above image is at the order level – we need to be able to have the highlighted field added at the Customer Level.

DEAR

is becoming C&I Care

Dashboard

Purchase

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Name*
7H Nutrients LLC

Sale Account*
40000: Sales

Discount
0

Status*
Active

Tax Rule*
Out of State (Sale)

Credit limit
0

Currency*
USD

Sales Representative
Open

☐ On Credit Hold

Payment Term*
50% Deposit, Balance Before Shipment

+

Default carrier
choose...

Attribute set
Customer Level Attributes

Account receivable*
11000: Accounts Receivable

Default location
Main Warehouse

Tags

Sale Price Tier*
Standard

Tax Number

Comments
8/17- Customer requested the Company name be changed from 7H Hand Farms LLC to 7H Nutrients LLC

Lead Source
choose...

This is at the Customer level. We need to add the Lead Industry and Lead Application here.

Then, we want to have the ability to change from the word Lead to Customer, so it will say Customer Source, Customer Industry, and Customer Application.

Lastly, we want to be able to pick multiple Industries and Application.